

ABSTUDY Travel Authorisation Booking Form User Guide

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Introduction

This guide can help you use the ABSTUDY Travel Authorisation Booking Form to request, amend or cancel ABSTUDY travel arrangements.

It's important you complete ALL relevant sections of the form to make sure:

- travel requests are actioned in a timely manner
- correct traveller details are submitted to the Travel Management Company
- travel disruptions can be managed effectively.

Please note, the screenshots in this guide are for example purposes only.

About the ABSTUDY Travel Authorisation Booking Form

The Booking Form is an Excel spreadsheet divided into the following 3 sheets:

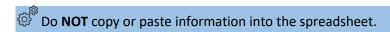
- 1. Booking Information
- 2. Travel Arrangements
- 3. Linked Travellers.

You can get to the different sheets, by selecting the relevant tabs at the bottom of the spreadsheet as follows:



A detailed breakdown of what is contained in these sheets and how to complete them is listed below. When you select the answer field for each row, you'll need to either:

- select an option from a drop down menu
- type your response.





This will affect the spreadsheet's functionality and corrupt booking data.

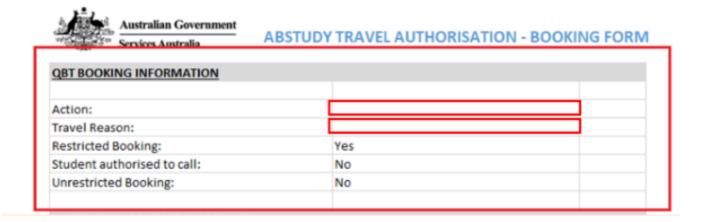
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1. How to complete the Booking Information sheet

This sheet has 3 different sections:

- QBT Booking Information
- Institution Contact Information
- ABSTUDY Travel Team Contact Information

QBT Booking Information



To complete this section, follow these steps for each field:

In the box next to **Action**, choose one of the following from the drop down list:

- Booking to make new travel requests
- Amendment to amend existing booked travel
- Cancellation to cancel existing booked travel
- Reimbursement to make a bulk reimbursement request.

Next to **Travel Reason**, select travel reason from the drop down list:

- Away from Base to book travel for a student attending an Away from Base activity
- **Compassionate** to book travel for medical reasons or funerals that require a student to return home
- End of Study to book end of study travel
- End/Start of Year to book return travel over the Christmas holiday period
- Orientation/Interview to book travel for school orientation purposes or for interviews
- School Vacation to book travel for school vacation periods, except the Christmas break
- **Special Purpose** to book travel for school activities, such as graduation, or, for students that are homesick or at risk of suspension or expulsion
- Start of Study to book start of study travel.

Restricted Booking is a set field and no selection is required. It is set to **Yes** for secondary students and **No** for tertiary students.

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Student Authorised to Call is a set field and no selection is required. It is set to **No** for secondary students and **Yes** for tertiary students.

Unrestricted Booking is a set field and no selection is required. It is set to **No** for secondary students and **Yes** for tertiary students.

Institution Contact Information

This section asks for your contact details.

Unrestricted Booking:	No	
INSTITUTION CONTACT INFORMATION		
Education Institution Name:		
Educational Institution CRN:		
B/H Contact Name:		
B/H Contact Ph:		
A/H Contact Name #1:		
A/H Contact Ph #1:		
A/H Contact Name #2:		
A/H Contact Ph #2:		
Email address/addresses:		
ABSTUDY TRAVEL TEAM CONTACT INFORMATION		

To complete this section, fill in the following details for each field:

Educational Institution Name add the name of the school, boarding institution or hostel

Educational Institution CRN add the Customer Reference Number (CRN) of the school, boarding institution or hostel

B/H Contact Name add the name of the relevant contact person during business hours

B/H Contact Ph add the phone number of the relevant contact person during business hours

A/H Contact Name #1 add the name of the relevant contact person after business hours

A/H Contact Ph #1 add the phone number of the relevant contact person after business hours

A/H Contact Name #2 add the name of the second relevant contact person after business hours

A/H Contact Ph #2 add phone number of the second relevant contact person after business hours

Email address/addresses add email address or addresses. If there is more than one email address, please separate with a comma. For example: abc@school.com.au, person@school.com.au

Note: When inputting phone numbers, they must be 10 digits long with no spaces or brackets. For example, 029111444 or 0400123456.

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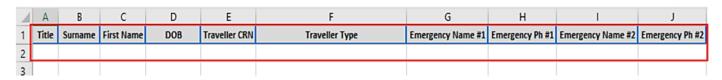
ABSTUDY Travel Team Contact Information

The information under this section is pre-filled. No action required.

ABSTUDY TRAVEL TEAM CONTACT INFORMATION			
Contact Number:	131 158 (option 6 for ABSTUDY)		
Fax Number:	132 115		
Email:	ABSTUDY.TRAVEL@servicesaustralia.gov.au		

2. How to complete the Travel Arrangements sheet

This sheet contains the details for each traveller's booking.



To complete this section, follow these steps for each field:

Below Title choose one of the following from the drop down list:

- Miss
- Mr
- Mrs
- Ms
- Master
- Dr.

Insert Surname of the traveller and the one used on their identification documents.

Insert First Name of the traveller and the one used on their identification documents.

Insert **DOB**, the traveller's date of birth, in either of the following formats:

- DD/MM/YYYY
- D/M/YY

Note: If '/' is not used between day/month/year, the date format will be incorrect. i.e. don't enter 010294 as this will produce an incorrect date format.

A **Traveller CRN**, Customer Reference Number, is required for <u>ALL</u> travellers, including associated travellers linked to students. If the traveller does not have or remember their CRN, contact the National Business Gateway on 13 11 58 and select option 6 for ABSTUDY assistance.

The **Traveller Type** is used to determine who requires travel arrangements. Information about each traveller must be completed in the template for travel arrangements to be booked. Do not include this information in the **Comments** field. Select one of the following from the drop down list of traveller types:

- Student if the traveller is a student and physically travelling
- Dependents if the traveller is a student's partner or dependent child in certain circumstances

- **Family or Community Members** if the traveller is a parent, guardian, partner or family member travelling for Compassionate, Orientation or Special Purpose reasons
- **Supervisor** if the traveller is a parent, guardian, family member or education representative from the school or boarding institution supervising the students
- Companions if the traveller is a companion for a student who is sick, hurt or has a disability
- **Education Representative** if the traveller is an education representative travelling to communities for Orientation or Special Purpose activities, such as student interviews
- **Notional Student Traveller** if the traveller is an education representative, family or community member travelling independently under the student's ABSTUDY entitlement.

Add a contact's name and phone number into **Emergency Name #1** and **Emergency Ph #1.** This will be the first person contacted in the event of an emergency or travel disruption. For students who have a Safe Travel Plan (STP), this person will enact the STP.

Add a second contact name and phone number into **Emergency Name #2** and **Emergency Ph #2.** This will be the second emergency contact. This person will be contacted in the event of an emergency or travel disruption if the primary contact is unavailable. For students who have a STP, this contact person will also enact the STP.

Note: Services Australia requires two emergency names and phone numbers for every traveller's booking.

Travel Date	Return Date	From State/Territory	Travel From	To State/Territory	Travel To	Safe Travel Plan

Insert Travel Date, which is the first day of travel, and Return Date in either of the following formats:

- DD/MM/YYYY e.g. 01/02/2019
- D/M/YY e.g. 1/2/19,

If '/' is not used between day/month/year, the date format will be incorrect, i.e. do not enter 010219 as this will produce an incorrect date format.

In the drop down list select relevant **From State/Territory** and **To State/Territory** from the list below:

- NSW
- QLD
- ACT
- NT
- WA
- SA
- VIC.

TAS

Once a State or Territory is selected from the **From State/Territory** and **To State/Territory** columns, it will allow you to select from a list of towns and communities available within that State or Territory. If the town or community is not available in the list, select **Other**. Note the location where they are travelling from or to in the **Comments** column. Services Australia will periodically update the options.

From the drop down list for **Safe Travel Plan**, select either:

- Yes if a Safe Travel Plan is in place for the student
- **No** if a Safe Travel Plan is not in place for the student. This option is also used for Notional Student Travellers, and associated travellers such as supervisors (who don't need a Safe Travel Plan).

Safe Travel Plans apply to all primary and secondary students under 18 years of age and are mandatory from 1 July 2019 for pre-booked travel arrangements.

From the drop down list for **Linked Travellers Regd**, select either:

- No if the traveller is travelling alone
- Yes if the traveller is traveling with another person, such as a parent.

The bookings can then be linked on the **Linked Travellers** sheet (see the **Linked Travellers sheet** section below).

From the drop down list for **Travel Mode**, select one of the following types of travel:

- Air
- Bus
- Charter
- Rail
- Sea.

Add any information about the traveller's request in the **Comments** section, such as:

- transfers required
- meals
- accommodation
- to/from travel locations (if listed as Other in the Travel From or Travel To columns).
- Note: The Comments section should not be used to advise of associated travellers linked to one or more students. Please use the Linked Travellers sheet to link students to associated travellers.

Example:

A family member is travelling to the school for a graduation ceremony under Special Purpose Travel.

- In the Booking Form, add a travel request for a **Family or Community Members** trip.
- As the family member is accessing the student's Fares Allowance entitlement, a travel booking is still required on the student's record. This is known as a 'notional student traveller' booking.
- In the Booking Form, add a second travel request. This one is for the student, using Notional Student Traveller as the Traveller Type. No travel dates need to be provided in the Booking Form, as the student is not physically travelling with the family member.
- Identify that the bookings require linking by entering Yes in the Linked Travellers Reqd column, (refer to screenshot under the Linked Travellers Reqd heading below).



3. How to complete the Linked Travellers sheet

This sheet is used to tell us about travellers who will be travelling together. It always needs to be completed if one or more of the students on a booking is being supervised during travel.

	V
Traveller 1	Traveller 2

Below **Traveller 1/Traveller 2** are drop down menus containing a summary of the booking information entered on the **Travel Arrangements** sheet. Booking information will only display for bookings that have **Yes** entered in the **Linked Travellers Reqd** column.

Travellers that will be travelling together need to be linked. This ensures their journeys are booked together.

To link two traveller's bookings, select the first booking in the **Traveller 1** column, and the second booking in the **Traveller 2** column.

Multiple links may need to be entered. For example, where a supervisor is travelling with several students, each student booking will require a link to the supervisor's booking.

Privacy notice

The information you provide us about students and associated travellers will be used by Services Australia to arrange travel. Please let students and associated travellers know that we'll share some of the information you provide with our authorised travel management company. This may include sharing information about family members, education representatives, community members and supervisors. More information can be found at *servicesaustralia.gov.au/privacy*.

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