

# Social Security Agreement between Australia and Estonia

## Australia's social security system

Australia's social security system is different to most other countries. Each person's pension is paid by the Australian Government out of general funds, rather than through contributions paid into a social insurance fund. For this reason, Australian pensions are income and asset tested.

You will have to tell us about all of your, and if you have a partner<sup>1</sup>, your partner's<sup>1</sup> income and assets if you want to claim an Australian pension.

## How does the agreement help you?

If you live in Australia or Estonia, the agreement generally allows you to submit a claim for an Australian or Estonian payment. It also allows you to add together your periods of residence in Australia and periods of social security coverage in Estonia, so you can meet any minimum requirements for payment.

### **Australian payments**

We make all decisions about Australian payments.

#### Who can get an Australian payment?

To qualify under the agreement, you generally need to meet the following basic requirements:

Australian payment	Basic qualifications:	
Age Pension	you must have reached the qualifying age (refer to servicesaustralia.gov.au/agepension for details), and	
	<ul> <li>your total Australian residence<sup>2</sup> combined with your period(s) of coverage in Estonia must add up to at least 10 years.</li> </ul>	

#### Notes:

- There may be additional requirements you need to meet before you can be paid.
- You generally need at least 12 months Australian Working Life Residence<sup>2</sup>, of which 6 months must be in one period.
- We cannot be sure if you will get a payment, until you submit a claim and your circumstances
  are taken into account. It is your responsibility to decide whether you submit a claim for
  payment or not.

#### How do I claim an Australian payment?

If you are in:		
Australia	To get a claim form:	
	<ul> <li>you need a myGov account linked to your Centrelink online account, or</li> </ul>	
	<ul> <li>print and complete a Claim for Age Pension and Pension Bonus form from servicesaustralia.gov.au/sa002 and the Income and Assets form from servicesaustralia.gov.au/sa369, or</li> </ul>	
	• call us on the Older Australians line <sup>4</sup> .	
	To lodge a claim form:	
	upload via myGov, or	
	<ul> <li>you can give your claim form and any supporting documents to us by mail<sup>4</sup> or by visiting your nearest Services Australia Service Centre.</li> </ul>	
Estonia	To get a claim form:	
	<ul> <li>contact the Estonian social insurance agency<sup>3</sup>, or</li> </ul>	
	<ul> <li>call us on the International Services line<sup>4</sup>, or</li> </ul>	
	print and complete a Claim for Australian pension from an agreement country form from servicesaustralia.gov.au/aus140 and an Income and Assets form from servicesaustralia.gov.au/mod-ia	
	To lodge your claim form:	
	<ul> <li>take your claim form and any supporting documents to any Estonian social insurance agency office<sup>3</sup>.</li> </ul>	

Claims for Australian payments can generally be submitted up to 13 weeks early. You must submit your claim form and *all supporting documents* at the same time. If you do not do this your claim may not be accepted.

## **Estonian payments**

The Estonian social insurance agency makes all decisions about Estonian payments. For more information about Estonian payments, you should contact the Estonian social insurance agency<sup>3</sup>.

#### Who can get an Estonian payment?

To see if you can get an Estonian Old Age or Survivor's Pensions, you will need to refer to the website of the Estonian social insurance agency<sup>3</sup>.

#### How do I claim an Estonian payment?

If you are in:		
Australia	To get a claim form:	
	• call us on the International Services line <sup>4</sup> .	
	To lodge your claim form:	

PAGE 2 OF 4 Services Australia

If you are in:	
	take your claim form and any supporting documents to your nearest Services Australia Service Centre, or
	<ul> <li>return your claim form and any supporting documents to us by mail<sup>4</sup>.</li> </ul>
Estonia	To get a claim form:
	<ul> <li>contact the Estonian social insurance agency<sup>3</sup>.</li> </ul>
	To lodge your claim form:
	<ul> <li>take your claim form and any supporting documents to any Estonian social insurance agency office<sup>3</sup>.</li> </ul>

## For more information

If you need more information you should contact us<sup>4</sup> for free help and advice.

Footnote	Information		
1. Definition of a partner	You have a partner if we consider you a member of a couple. We consider you a member of a couple if you're:		
	married		
	in a registered relat	ionship	
	in a de facto relationship.		
	A registered relationsh law of an Australian sta	ip is where your relationship is registered under a ate or territory.	
	If your relationship is registered outside Australia, we do not re as a registered relationship. You can use it as evidence for a d relationship. A de facto relationship is where you and your part a relationship similar to a married couple but are not married or registered relationship.		
2. Australian residence/Australian	'Australian residence' means periods when you were residing in Australia as an Australian citizen or Australian permanent visa holder.		
Working Life Residence	Australian residence at any time is used to qualify for an Australian payment.		
	'Working Life Residence' is period/s of Australian residence between the ages of 16 and Australian Age Pension age only.		
3. Estonian social	Estonian National	Website: sotsiaalkindlustusamet.ee	
insurance agency contact details	Social Insurance Board	Phone: +372 6121 360	
	Endla 8	Fax: +372 6408 155	
	15092 Tallinn Harju County ESTONIA	Email: info@sotsiaalkindlustusamet.ee	
4. Services Australia contact details	Centrelink International Services	Website: servicesaustralia.gov.au Phone:	

PAGE 3 OF 4 Services Australia

Footnote	Information	
	Services Australia PO Box 7809,	+61 3 6222 3455 International Services (from outside Australia only)
	Canberra BC, ACT, 2610 AUSTRALIA	132 300 Older Australians line (from Australia only)
		131 673 International Services (from Australia only)
		Fax: +61 3 6222 2799
		<b>Note</b> : Call charges apply. Calls from mobile phones may be charged at a higher rate.

#### **Disclaimer**

The information contained in this publication is intended only as a guide to payments and services available.

The information in this factsheet is accurate as at April 2022. If you use this publication after that date, please check with us that the details are up to date.

PAGE 4 OF 4 Services Australia