

# **Claim for Fares Allowance** tertiary students only

Austudy, Youth Allowance or Pensioner Education Supplement

Fares Allowance can help with the cost of transport incurred by eligible tertiary students for certain travel between their permanent home and their educational institution located in Australia.

# When to use this form



Use this form if you are a student receiving Austudy, Youth Allowance or Pensioner Education Supplement and you wish to claim Fares Allowance.

You can use this form to claim up to 3 eligible journeys in a study year. See page 2 for important information about what journeys are eligible for Fares Allowance.

Claims must be lodged before 1 April in the year following the year of study.

If you require your travel to be pre-booked, you must lodge your request at least 7 days before you travel.

# Claim for payment by a third party

Another person may claim Fares Allowance on behalf of a qualified student if that student dies after undertaking the journey. Claims for Fares Allowance must be lodged:

- within 26 weeks of the students death, and
- on or before 31 March in the year following the year of study

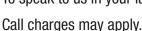
unless special circumstances apply.

# For more information

Go to **servicesaustralia.gov.au/faresallowance** or visit one of our service centres.

Call us on 132 490.







To speak to us in your language, call 131 202.

We can translate documents you need for your claim for free.

If you have a hearing or speech impairment, you can call the **TTY service** on **1800 810 586.** A TTY phone is required to use this service.

**Keep this Notes Booklet (pages 1 to 3) for your information.** 

# Eligibility for Fares Allowance

# Fares Allowance is payable if:

- you are considered dependent and receive the 'away from home' rate of Youth Allowance
- you are a partnered Austudy, Pensioner Education Supplement or independent Youth Allowance student who lives away from your partner for study purposes
- you are a single parent who lives away from your dependent children for study purposes, or
- you are a student in an approved course at an Australian institution in Australia, who has
  to travel to the institution for a compulsory residential (on site) component of the course.

## **Fares Allowance is not payable for:**

- field excursions, practical placements or similar journeys
- · daily travel to and from the institution
- any travel outside of Australia (even if it is for approved study), or
- travel for a reunion with family where this occurs at a place other than at your permanent home.

It is not available if you are a secondary student, studying overseas or an Australian Apprentice.

# **Eligible journeys for Fares Allowance**

For external students (for example, studying online or by distance):

 one return journey during the study year, between the educational institution and your permanent home, to attend the institution for a period that is a compulsory component of the course.

#### For other students:

- a single journey from your permanent home to the tertiary education institution to start study for the year, and
- one return journey between the institution and your permanent home during the year (if you have received Austudy, Youth Allowance or Pensioner Education Supplement for 3 months or more as a tertiary student), and
- a single journey between the institution and your permanent home on completion or discontinuation of studies.

### **Amount of Fares Allowance**

The amount of Fares Allowance payable is usually calculated using a reasonable route and the least expensive form of public transport that is reasonable for the journey.

If you choose to use a more expensive form of transport, or you choose to use private transport where public transport could be used, the amount of Fares Allowance payable will be worked out at the rate for the least expensive reasonable public transport.

Where it is not possible or reasonable to make all or any part of the journey by public transport, the use of another vehicle or another form of transport (including taxi) may be used in calculating the amount of Fares Allowance payable.

You may receive an additional amount of Fares Allowance where you are required to take your living and/or study necessities by public transport from your permanent home to your tertiary education institution.

Where it is not possible to use public transport, you may receive a higher rate of Fares Allowance to move your living and/or study necessities by private transport.

## **Definitions**

#### Permanent home

For a dependent student (Youth Allowance customers only)

the home where your parent(s)/guardian(s) normally live is considered to be your
permanent home. Where 2 homes are lived in for equal periods, one must be nominated
as the permanent home. Where the parents have separated, the permanent home will be
the home of the parent whose income is used for parental income test purposes.

For all other students

your usual place of residence is considered to be your permanent home.

To be eligible for Fares Allowance your permanent home **must** be in Australia.

# **Overseas study**

Fares Allowance is not available for overseas journeys even when it is part of your approved course of study. The study must be undertaken within Australia to be eligible for Fares Allowance.

### **External student**

You may be considered an external student if you do not normally study on campus or have face to face classes (for example, an online course or by distance).

# **Public transport**

Defined as plane, train, tram, bus, coach or ferry passenger transport services that are usually run to a timetable. When using multiple methods of transport for your journey, include all types for the entire journey (for example, bus to airport).

#### **Pre-booked Fares Allowance**

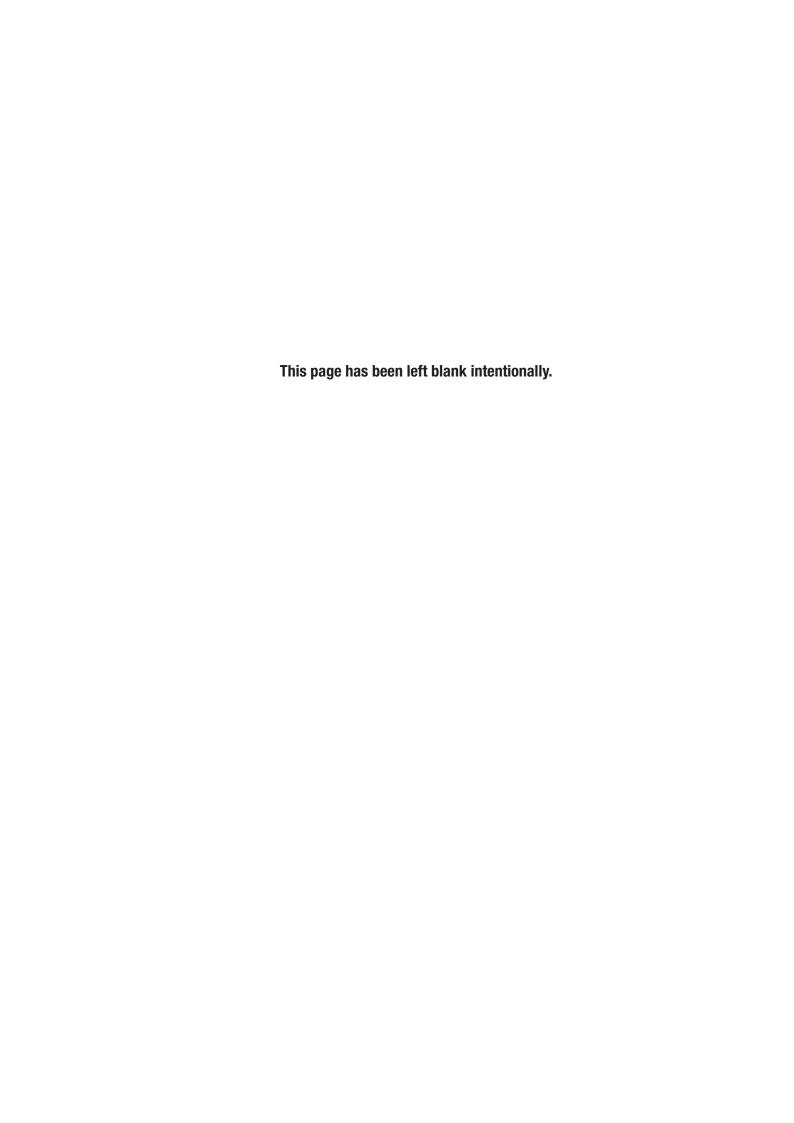
Pre-booked Fares Allowance means we pay for your travel arrangements (for example, train, coach, plane or ferry) directly to the travel provider in advance. If you have any additional expenses which cannot be pre-booked for you (for example, local bus) you will need to make your own arrangements and then claim for reimbursement after you have completed your trip. If your nominated method of transport is not available or is not considered reasonable, we will contact you to discuss travel options.

# **Living necessities**

Living necessities are household goods that are essential to living at your study accommodation (such as kitchenware and bedding).

## **Study necessities**

Study necessities are items essential to undertaking your study (such as a musical instrument when studying a music course).





# centrelink

# Claim for Fares Allowance tertiary students only (SY005)

Austudy, Youth Allowance or Pensioner Education Supplement

Filling in this form	5 Your permanent address
You can complete this form on your computer, print and sign it.  If you have a printed form:  Use black or blue pen.  Print in BLOCK LETTERS.  Where you see a box like this Go to 1 skip to the question number shown.	Postcode
	6 Your postal address (if different to above)
Do you receive ABSTUDY?  No Go to next question	Postcode
Yes Do not fill in this form.  For more information about how to claim  ABSTUDY Fares Allowance, go to  servicesaustralia.gov.au/abstudyfaresallowance  or call us on 1800 132 317.	7 Address while living away from home to study
Student's personal details	Postcode
Your Centrelink Reference Number (if known)	8 Your institution name and address which you are attending Name of institution
Your name  Mr Mrs Miss Ms Mx Other  Family name	Address of institution
	Postcode
First given name	9 Read this before answering the following question.
Second given name	Fares Allowance is either paid to you as a reimbursement, or paid directly to the travel provider if we have pre-booked the travel for you.
Your date of birth (DD MM YYYY)	How do you want to claim Fares Allowance?  Pre-book <b>Go to 21</b> Reimbursement <b>Go to next question</b>

Cla	im for reimbursement	13	<b>study year</b> between your institution and your permanent home
10	Are you enrolled as an external student, for example, you are studying an online course or by distance?  No Go to next question  Yes Provide evidence of the compulsory on-campus requirement for your course.  Go to 13		No Go to next question  Yes Give details below  Travel from  Travel to
11	Are you claiming reimbursement for a journey to commence studies for the year?  No     Go to next question  Yes     Give details below  Travel from (permanent home)  Travel to		Date of travel (DD MM YYYY)  List all methods of travel (for example, train, bus, taxi, car, plane or ferry)  Total cost of travel
	Date of travel (DD MM YYYY)  List all methods of travel (for example, train, bus, taxi, car, plane or ferry)		Date of return travel (DD MM YYYY)  List all methods of return travel (for example, train, bus, taxi, car, plane or ferry)
	Total cost of travel \$		Total cost of return travel  \$
12	Are you claiming reimbursement for a journey on completion/ discontinuation of studies for the year?  No Go to next question  Yes Give details below  Travel from	14	Did you travel by taxi?  No Go to next question  Yes Give details below  1 Date of travel (DD MM YYYY)  Number of kilometres travelled
	Travel to (permanent home)  Date of travel (DD MM YYYY)  List all methods of travel (for example, train, bus, taxi, car, plane or ferry)		Travel from  Travel to  Date of travel (DD MM YYYY)  Number of kilometres travelled
	Total cost of travel \$		Travel from  Travel to
			If you travelled by taxi for more than 2 journeys, provide a separate sheet with the details as above for the other

journey(s).

Yes Give details below  1	
by <b>public</b> Date of travel (DD MM YYYY) kilometres travelled	
Travel from	
Travel to	
Engine capacity of motor vehicle	
If you are not sure of the engine type, choose 'Without rotary engine'.	
Without rotary engine With rotary engine	
h details. Litre or cc Litre or	. CC
or other are    Date of travel (DD MM YYYY)   Number of kilometres travelled	
Travel to	
Engine capacity of motor vehicle	
If you are not sure of the engine type, choose 'Without rotary engine'.	
Without rotary engine With rotary engine	
ncurred Litre or cc Litre or	. CC
If you have used private transport for more than 2 journey provide a separate sheet with the details as above for the other journey(s).	
	unavailability, transporting living and/or study necessities).

Dra	e-booked Fares Allowance	24	Do you require us to pre-book your return travel?
110	5-booked I ales Allowaliec		No Go to next question
21	Are you enrolled as an external student (for example, you are		Yes Give details below
	studying an online course or by distance)?		Date of return travel (DD MM YYYY)
	No Go to next question		
	Yes Provide evidence of the compulsory		Durfame different formal
	on-campus requirement for your course.  • Go to next question		Preferred time of return travel
	<b>V</b> Go to next question		
22	Are you claiming Fares Allowance for:		Preferred method of return travel (for example, train, coach, plane or ferry)
	Tick one only		
	Start of year		
	Mid year	25	<b>Read</b> this before answering the following question.
	End of year		If you have an email account, your itinerary will be emailed
	Life of year		to you directly by the travel provider. We will give the travel
00	Book this before according the following words		provider your email address for this purpose. It is important
23	Read this before answering the following question.		that you provide an email address and contact number so we can contact you if your preferred time or method of transport
	We can pre-book your travel for you if you are travelling by plane, coach, ferry or train. We will assess your proposed		is not available.
	travel based on the most appropriate form of public transport		Provide your email address and contact number
	available. If approved, payment will be made directly to the		Email address
	travel provider.  You must lodge your request at least 7 days before travel.		
	If we book travel for you we will need to share some of your		Contact number
	information with an authorised travel management company.		Contact number
	For more information, go to servicesaustralia.gov.au/privacy		
	301 viocadasti dila.gov.ad/privacy		If you have additional expenses which cannot be pre-booked,
	Details of your <b>proposed</b> travel		you will need to claim reimbursement after you have
	Travel from		completed your trip.
		l _	
	Travel to	Ch	ecklist
		26	If you are claiming pre-booked Fares Allowance,
	Date of travel (DD MM YYYY)		check you have completed the details in question 25
			Which of the following documents are you providing with this form?
	Preferred time of travel (may not be guaranteed)  am		Where you are asked to supply documents, provide original
			documents.
	pm		If you are not ours about the question to see if you should
	Preferred method of travel (for example, train, coach, plane or		If you are not sure, check the question to see if you should provide the documents.
	ferry)		Evidence of the compulsory on-campus requirement for
			your course.
	Number of additional bags or baggage (for transporting living		(If you answered Yes at question 10 or 21)
	and/or study necessities)		Receipts/tickets/dockets/ticket stubs or other evidence
			of travel.
	Reason for additional baggage		(If you answered Yes at question 18)
		27	Has this form been completed by a third party because the
			student has died?
			No Go to next question
			Yes <b>Go to 30</b>

If you need more space, provide a separate sheet with details.

# **Privacy notice**

# 28 You need to read this

#### Privacy and your personal information

The privacy and security of your personal information is important to us, and is protected by law. We collect this information so we can process and manage your applications and payments, and provide services to you. We only share your information with other parties where you have agreed, or where the law allows or requires it. For more information, go to servicesaustralia.gov.au/privacy

#### **Declaration of student**

#### 29 Declaration

#### I declare that:

 the information I have provided in this form is complete and correct.

#### I understand that:

- Centrelink can make relevant enquiries to make sure I receive the correct entitlement.
- giving false or misleading information is a serious offence.

Student's	signature
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Date (DD MM YYYY)
Questions 29 to 32 are <b>only</b> to be completed by a <b>third party</b> if the student has died.

# Information and declaration of the third party

### 30 Details of the third party.

Family name
First given name
Second given name
Date of birth of the <b>third party</b> (DD MM YYYY)  Centrelink Reference Number of the <b>third party</b> (if known)  Permanent address of the <b>third party</b>
Postcode
Relationship of the <b>third party</b> to deceased student

<b>31</b> Where do you want the payment made
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Name of bank, building society or credit union	
Branch number (BSB)	
Account number (this may not be your card number)	
Account held in the nam	e(s) of

# **Privacy notice**

#### 32 You need to read this

#### Privacy and your personal information

The privacy and security of your personal information is important to us, and is protected by law. We collect this information to provide payments and services. We only share your information with other parties where you have agreed, or where the law allows or requires it. For more information, go to servicesaustralia.gov.au/privacy

# **Declaration of the third party**

#### 33 Declaration

#### I declare that:

 the information I have provided in this form is complete and correct.

#### I understand that:

• giving false or misleading information is a serious offence.

Signature of the third party

Date (DD N	/IM YYYY)				1		
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# **Returning this form**

Return this form and any supporting documents:

- online (excluding identity documents) using your Centrelink online account. For more information, go to
  - servicesaustralia.gov.au/submitdocumentsonline
- by post to:

Services Australia

**Student Services** 

PO Box 7804

CANBERRA BC ACT 2610

· in person at one of our service centres.